**Market Notice**

**Date: 13 September 2012**

**Subject:** Tap Issue

***(ERGO MINING OPERATIONS (PTY) LIMITED –“DRD04”)***

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The JSE Limited has granted a listing to **ERGO MINING OPERATIONS (PTY) LIMITED,** with effect from 14 September 2012 under a **Domestic Medium Term Note Programme.**

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 2,000,000,000.00

**Tap Amount** R 30,500,000.00

**Total Amount Following Tap Issue** R 75,500,000.00

**Bond Code** DRD04

**Nominal Issued** R 30,500,000.00

**Issue Price** 100%

**Coupon** 10.105 %( 3 month jibar as at 03 July 2012 of 5.605% plus 450 basis points)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 3 July 2015

**Books Close** 28 September, 29 December, 29 March, 28 June

**Interest Date(s)** 3 October, 3 January, 3 April, 3 July

**Last Day to Register** 27 September, 28 December, 28 March, 27 June

**Issue Date** 14 September 2012

**Date Convention** Following

**Interest Commencement Date** 3 July 2012

**First Interest Date** 3 October 2012

**ISIN No.** ZAG000096538

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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